

## Y3S MORTGAGES - MORTGAGE AGREEMENT IN PRINCIPLE

<b>Date:</b>	<b>Y3S Mortgages Adviser:</b>	<b>Introducer:</b>
		Sourced by advertising: Y / N

	Client 1	Client 2
<b>Name</b>		
<b>Address / contact details:</b>		
	<b>Tel:</b> <b>Email:</b> <b>Best time to contact:</b>	<b>Tel:</b> <b>Email:</b> <b>Best time to contact:</b>
<b>How long at address?</b>	Yrs          mths	Yrs          mths
<b>Current residential status</b>		
<b>Date of birth</b>		
<b>Occupation</b>		
<b>Number of dependants</b>		
<b>Employed / self-employed</b>		
<b>How long?</b>	Yrs          mths	Yrs          mths
<b>Annual gross income</b>	Basic £	Basic £
	Other £	Other £
<b>Retirement age</b>	yrs	yrs
<b>Monthly outgoings / loans / credit cards etc.</b>	Monthly payment	Balance          To be repaid
<b>Current lender</b>		
<b>Amount owing</b>	£	£
<b>Loan amount required / term</b>	£	Term required          yrs
<b>Purchase price / valuation / property type</b>	£	Property type:
<b>Re-mortgage purpose</b>		
<b>Adverse credit</b>		
<b>Notes</b>		
<b>Rate preference (fix/tracker/discount etc)</b>		
<b>Repayment method (C&amp;I / IO / Part &amp; Part)</b>		

<b>imap reference number</b>	
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